



**TRANSFER OF FUNDS TO THE LIF  
(purchaser aged 54 or over at the end of the previous year)**

**SCHEDULE 0.9**

(s. 22.2)

DECLARATION OF THE PURCHASER WHEN TRANSFERRING SUMS TO A LIFE INCOME FUND (purchaser aged 54 years or over at the end of the year preceding the year of transfer)

I declare that there is in the total of \$ \_\_\_\_\_ transferred to the life income fund that is the object of this declaration a sum of \$ \_\_\_\_\_ which does not come directly or indirectly from a life income fund established by a contract, from a supplemental pension plan that offers the variable benefits referred to in Division II.3 of the *Regulation respecting supplemental pension plans* (chapter R-15.1, r. 6), or from the locked-in account of a voluntary retirement savings plan governed by the *Voluntary Retirement Savings Plans Act* (chapter R-17.0.1) and offering variable payments to which I have been a party during the current year.

**X**

\_\_\_\_\_  
Date (YYYY MM DD)

\_\_\_\_\_  
Signature

**NOTE:** Whosoever makes a false declaration with the intention of obtaining an income payable from the life income fund mentioned in the declaration is subject to the penalties provided for in sections 257 and 262 of the *Supplemental Pension Plans Act* (chapter R-15.1).

**TRANSFER OF FUNDS TO THE LIF  
(purchaser under age 54 at the end of the previous year)**

**SCHEDULE 0.9.1**

(s. 22.2)

DECLARATION OF THE PURCHASER WHEN TRANSFERRING SUMS TO A LIFE INCOME FUND (purchaser aged under 54 years at the end of the year preceding the year of the transfer)

I declare:

1. that since the beginning of the current year, I have not received any temporary income from a life income fund other than the one concerned by this declaration;
2. that, of the total of \$ \_\_\_\_\_ transferred to the life income fund concerned by the present declaration, a sum of \$ \_\_\_\_\_ does not come directly or indirectly from a life income fund established by a contract or from a supplemental pension plan that offers the variable benefits referred to in Division II.3 of the *Regulation respecting supplemental pension plans* (chapter R-15.1, r. 6) to which I have been party during the current year.

**X**

\_\_\_\_\_  
Date (YYYY MM DD)

\_\_\_\_\_  
Signature

**NOTE:** Whosoever makes a false declaration with the intention of obtaining an income payable from the life income fund mentioned in the declaration is subject to the penalties provided for in sections 257 and 262 of the *Supplemental Pension Plans Act* (chapter R-15.1).